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UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF ILLINOIS (CHICAGO) EASTERN DIVISION

In re:	Chapter 11
TEC-AIR, INC.,	Case No. 17-32273 (JSB)
Debtor.	

NOTICE OF FILING OF REVISED BUDGET IN CONNECTION WITH DEBTOR'S MOTION FOR ENTRY OF INTERIM AND FINAL ORDERS (A) AUTHORIZING THE DEBTOR TO OBTAIN POST-PETITION FINANCING, (B) AUTHORIZING THE USE OF CASH COLLATERAL, (C) GRANTING ADEQUATE PROTECTION, (D) SCHEDULING A FINAL HEARING AND (E) GRANTING RELATED RELIEF

PLEASE TAKE NOTICE that on November 21, 2017, the above-captioned debtor and debtor in possession (the "Debtor") filed the Debtor's Motion for Entry of Interim and Final Orders (a) Authorizing the Debtor to Obtain Post-Petition Financing, (b) Authorizing the Use of Case Collateral, (c) Granting Adequate Protection, (d) Scheduling a Final Hearing and (e) Granting Related Relief [Docket No. 74] (the "Motion").

PLEASE TAKE FURTHER NOTICE that attached hereto as <u>Exhibit A</u> is a revised version of the Budget, which was attached as Exhibit 2 to the proposed Interim Order filed contemporaneously with the Motion.

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¹ Capitalized terms used herein but not otherwise defined shall have the meanings ascribed to such terms in the Motion.

Dated: November 29, 2017 CULLEN AND DYKMAN LLP

/s/ Nicole Stefanelli

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